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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
March 9, 2005¹**

Matters Set for 12:00 p.m.

A. MOTION TO REJECT ASSET PURCHASE & SALE AGREEMENT WITH PEPCO

Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 7989]

Response Deadline: 02/11/2005 @ 4:00 p.m. Central Time

Status: not going forward (reference withdrawn)

Related Documents:

1. Notice of Hearing [Docket No. 7990]

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on March 8, 2005.

2. Notice Regarding Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 8173]
3. Notice Regarding Participation of the People's Counsel for the District of Columbia in Hearing on Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 8182]
4. Notice of Intent of The Federal Energy Regulatory Commission to Participate in Proceeding on Debtors' Motion to Reject [Docket No. 8278]
5. Notice Regarding Participation of the Maryland Public Service Commission and the Maryland Office of People's Counsel in the Contested Matter Arising From the Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 8460]

B. MOTION TO APPROVE SETTLEMENT AGREEMENT WITH ARENA OPERATIONS

Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 Approving Settlement Agreement With Arena Operations, LLC, Successor in Interest to Turner Arena Operations, Inc. [Docket No. 8302]

Response Deadline: 03/04/2004 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 8304]

C. MOTION FOR SUMMARY JUDGMENT (RE: POKALSKY CLAIM OBJECTION)

Debtors Mirant Corporation's, Mirant Services, LLC's and Mirant Americas Energy Marketing, LP's Motion for Summary Judgment [Docket No. 7497]

Response Deadline: 03/04/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Debtors Mirant Corporation's, Mirant Services, LLC's and Mirant Americas Energy Marketing, LP's Brief in Support of Their Motion for Summary Judgment [Docket No. 7498]
2. Appendix of Evidence in Support of Debtors Mirant Corporation's Mirant Services, LLC's and Mirant Americas Energy Marketing, LP's Motion for Summary Judgment [Docket No. 7499]

3. Consolidated Omnibus Objection to Proofs of Claim Filed by Freeman Mathis & Gary LLP on Behalf of Joseph T. Pokalsky (Proofs of Claim Nos. 5356, 5357 & 5358) [Docket No. 5887]
4. Scheduling Order and Discovery Plan (Related to Docket No. 5887 Objection to Claim Filed by Freeman Mathis & Gary LLP on Behalf of Joseph T. Pokalsky) [Docket No. 6512]
5. Response of Freeman Mathis & Gary LLP on Behalf of Joseph T. Pokalsky in Opposition to the Consolidated Omnibus Objections to Proofs of Claim Nos. 5356, 5357 and 5358 [Docket No. 6688]
6. Plaintiff Joseph T. Pokalsky's Response in Opposition to Debtors' Motion For Summary Judgment [Docket No. 7735]
7. Plaintiff Joseph T. Pokalsky's Brief in Support of His Response in Opposition to Debtors' Motion for Summary Judgment [Docket No. 7737]
8. Appendix of Evidence in Support of Plaintiff Joseph T. Pokalsky's Response in Opposition to Debtors' Motion For Summary Judgment [Docket No. 7744]
9. Exhibits to Appendix of Evidence in Support of Plaintiff Joseph T. Pokalsky's Response in Opposition to Debtors' Motion for Summary Judgment (SEE SEPARATE SUB-FILE) [Docket No. 7772]
10. Debtors Mirant Corporation's Mirant Services, LLC's and Mirant Americas Energy Marketing, LP's Witness and Exhibit List [Docket No. 7802]
11. Debtors' Mirant Corporation's Mirant Services, LLC's and Mirant Americas Energy Marketing, L.P.'s Proposed Findings of Fact and Conclusions of Law [Docket No. 7803]
12. Debtors' Reply Brief in Support of Their Motion for Summary Judgment [Docket No. 7804]
13. Consolidated Pre-Trial Order [Docket No. 7808]
14. Creditor Pokalsky's Witness and Exhibit List [Docket No. 7850]
15. Joseph T. Pokalsky's Proposed Findings of Fact and Conclusions of Law [Docket No. 7852]
16. Plaintiff Joseph T. Pokalsky's Motion for Leave to File Surreply Brief in Opposition to Debtors' Summary Judgment Motion [Docket No. 7925]
17. Plaintiff Joseph T. Pokalsky's Sur Reply Brief in Opposition to Debtors' Summary Judgment Motion [Docket No. 7926]
18. Debtors Mirant Corporation's, Mirant Services, LLC's and Mirant Americas Energy Marketing, LP's Objections to Plaintiff's Exhibit List [Docket No. 7930]
19. Creditor Pokalsky's Objections to Debtors' Exhibit List [Docket No. 7950]
20. Notice of Hearing [Docket No. 8603]

Dated: March 8, 2005

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By: /s/ Ian T. Peck
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ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 8th day of March, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

PARTIES TO MOTION TO APPROVE SETTLEMENT AGREEMENT WITH ARENA OPERATIONS

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